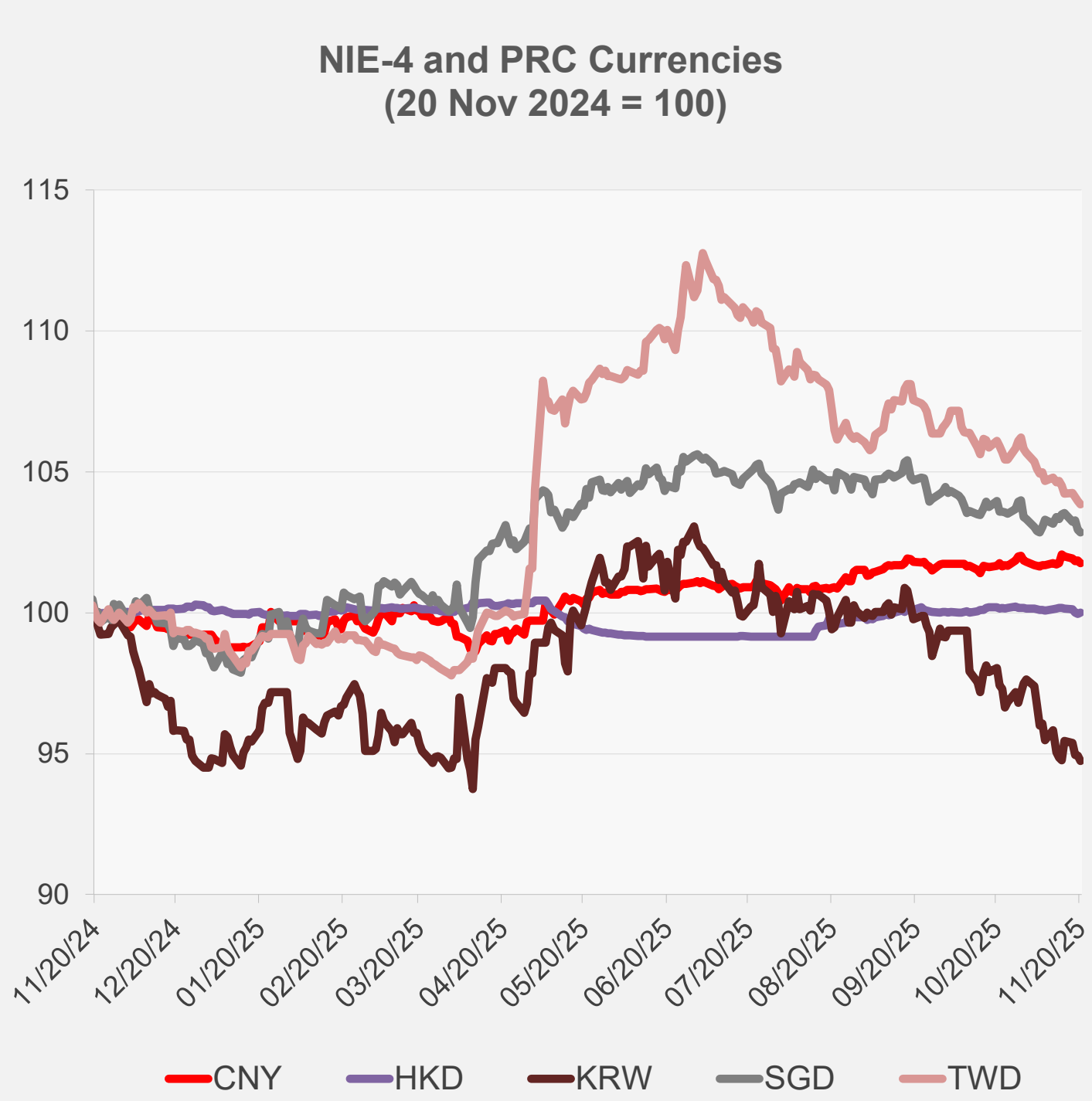
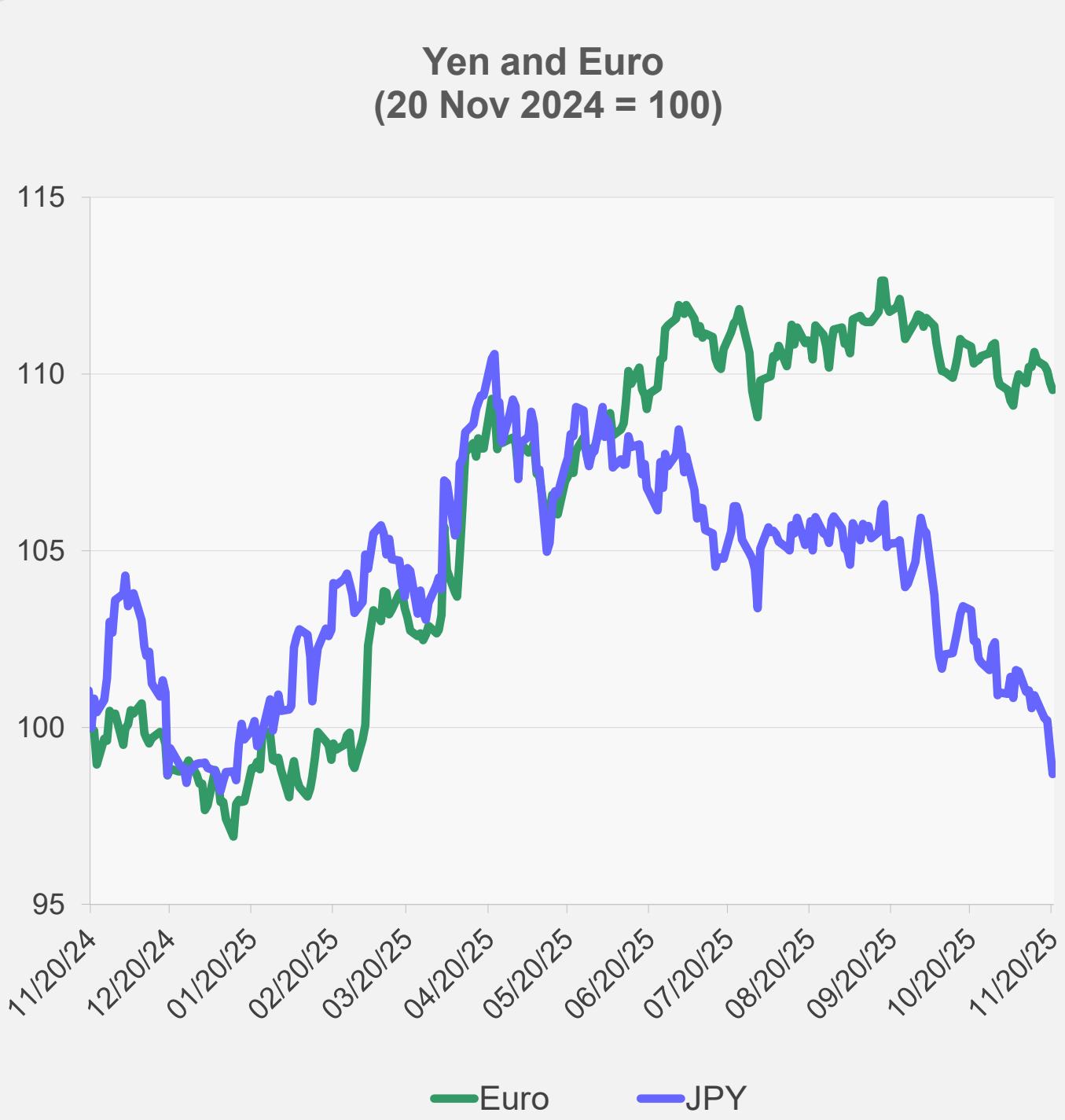
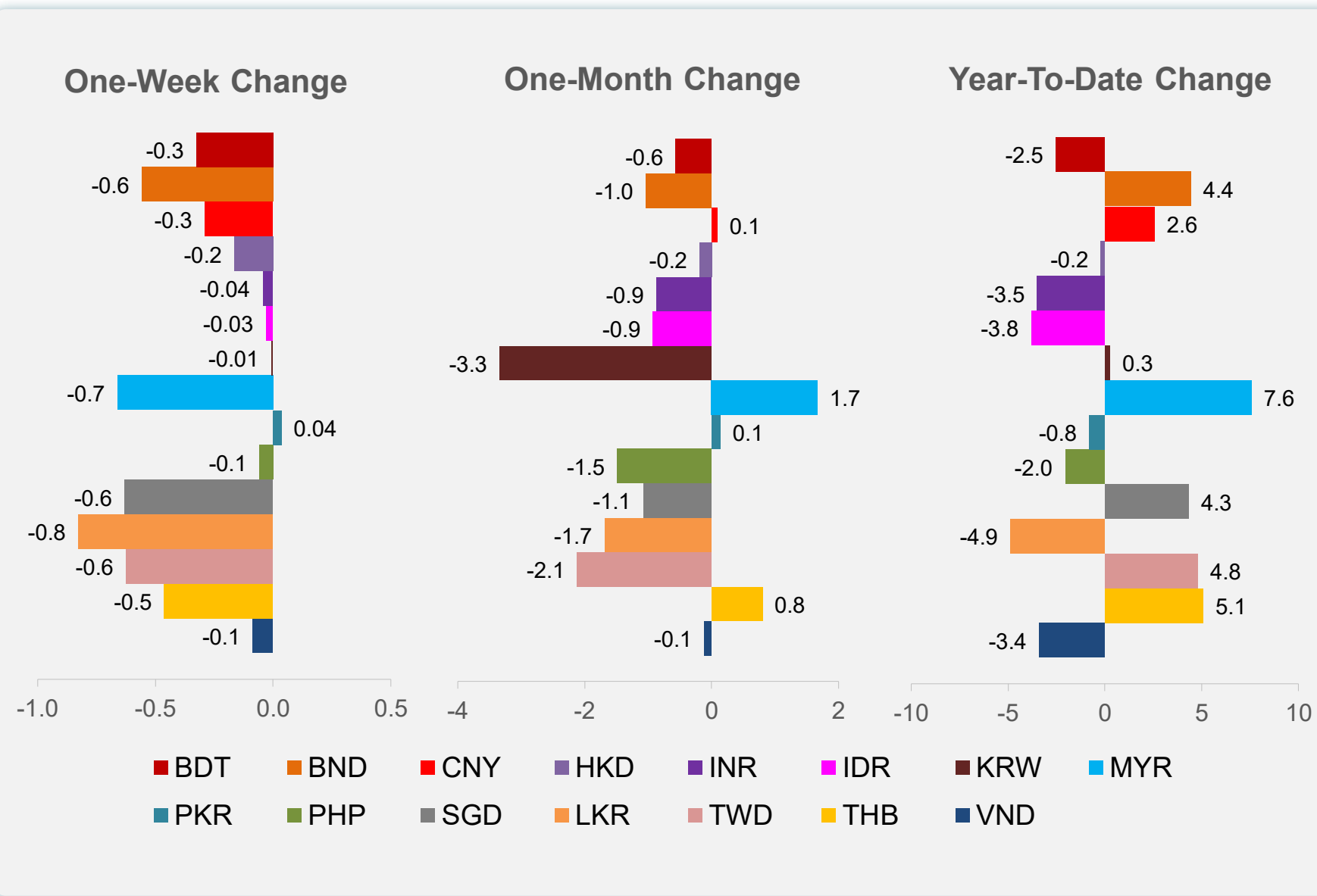
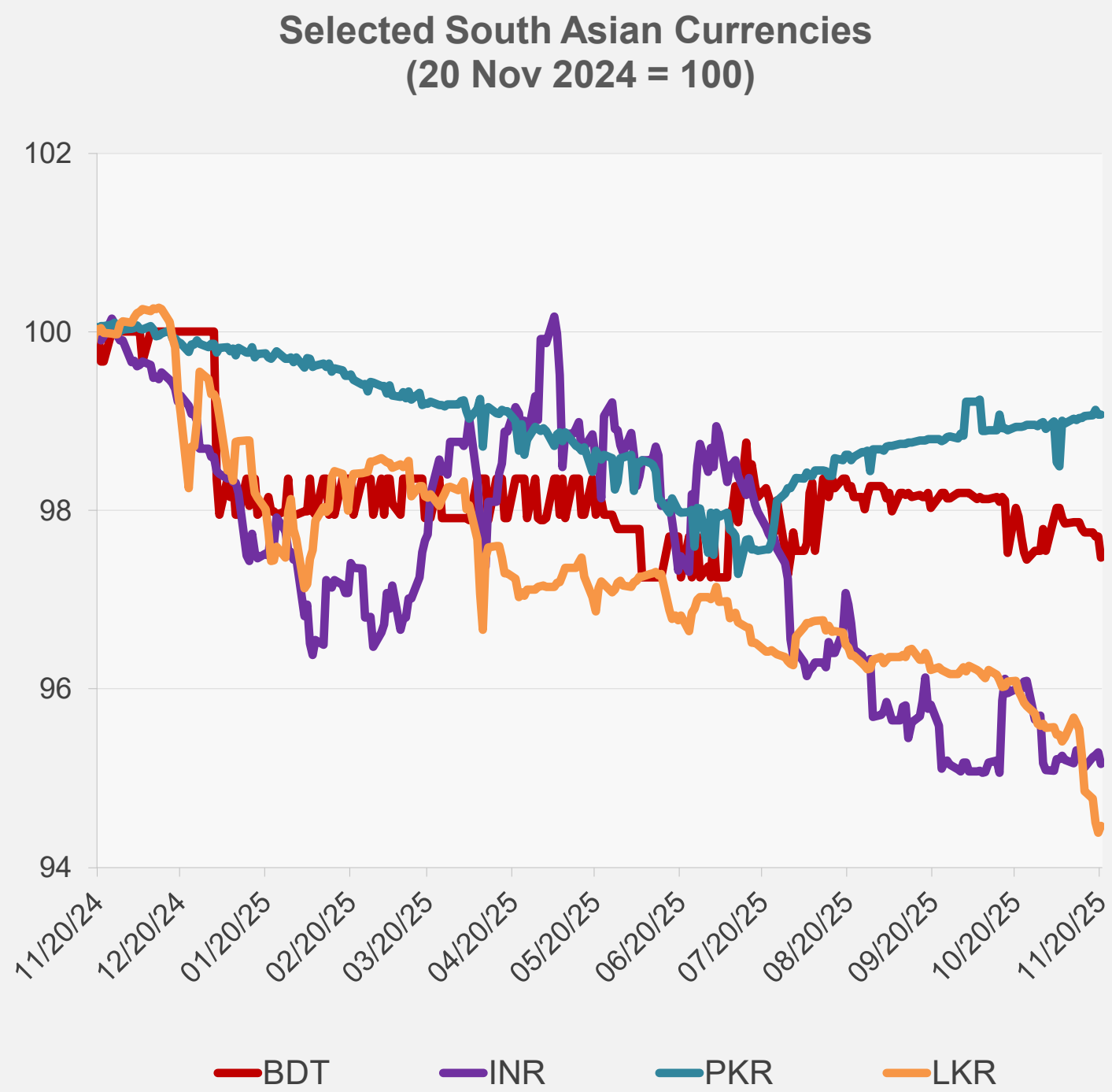
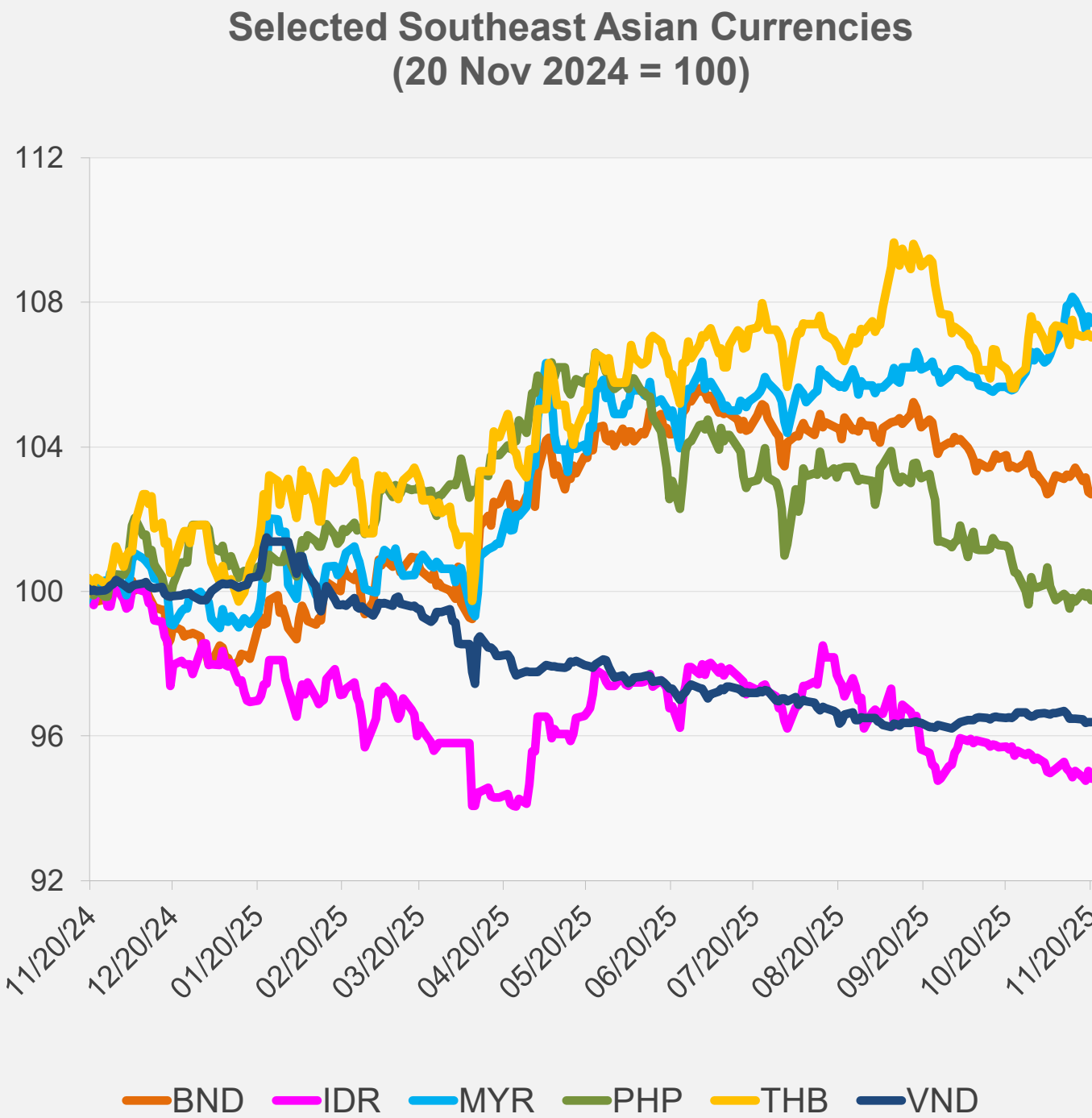


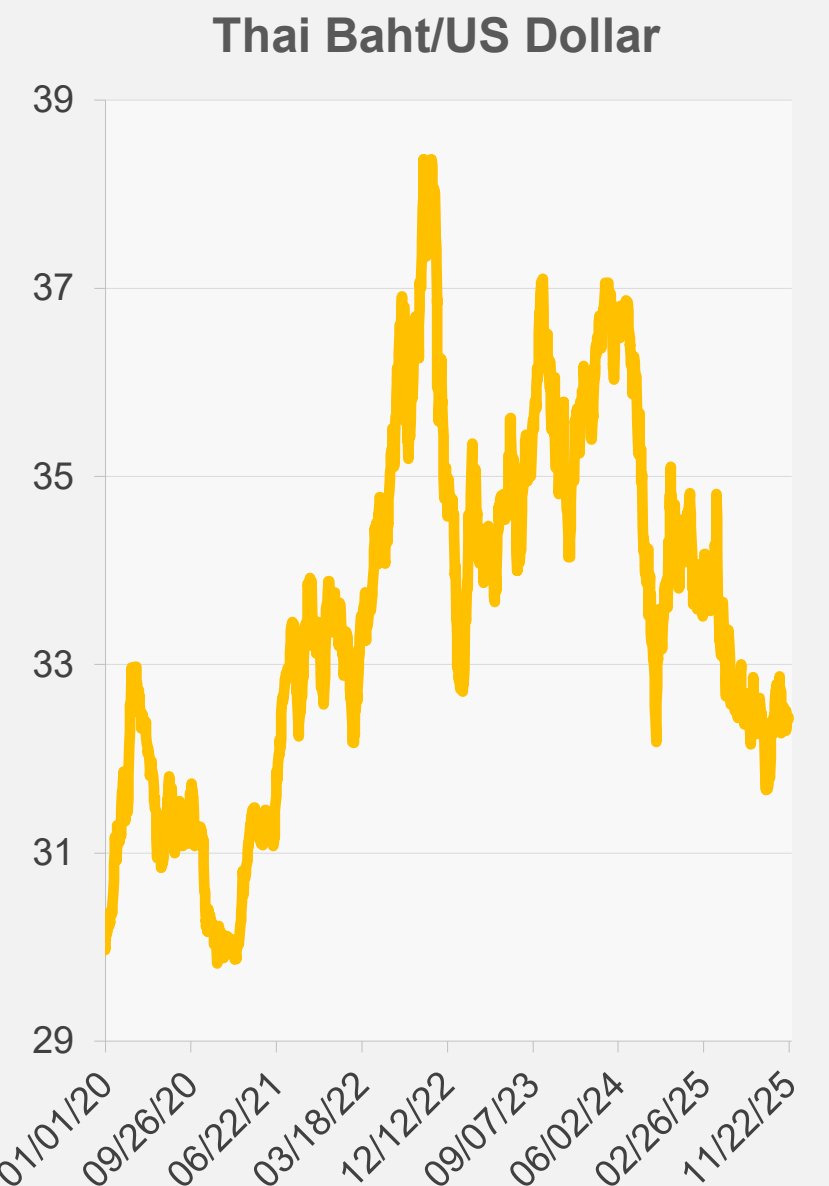
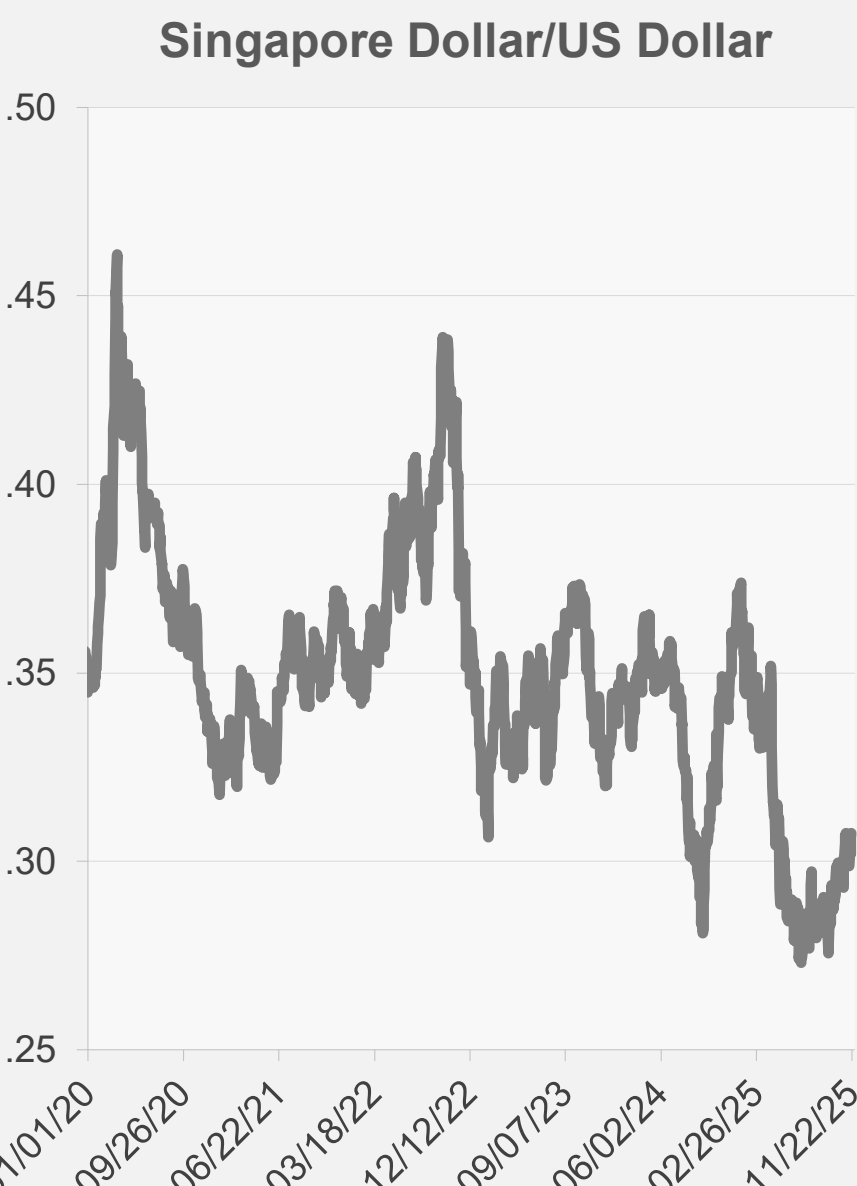
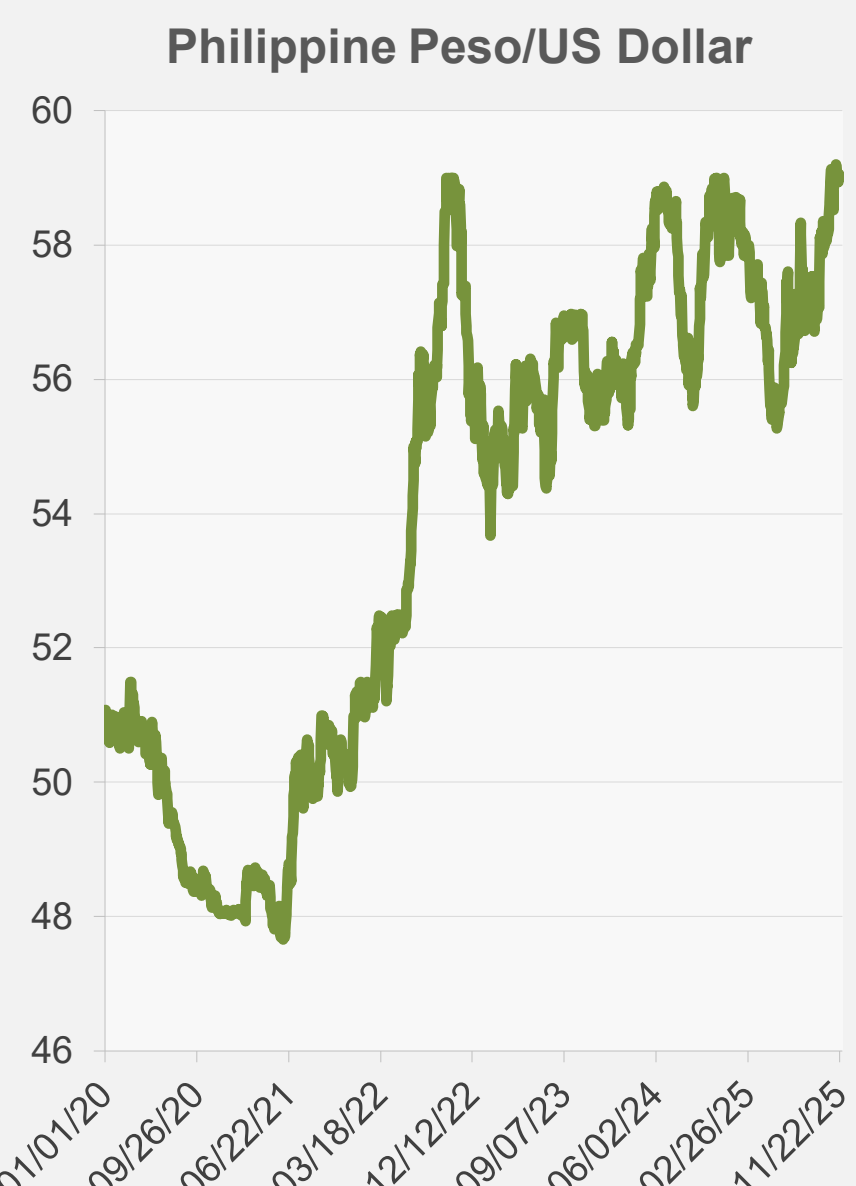
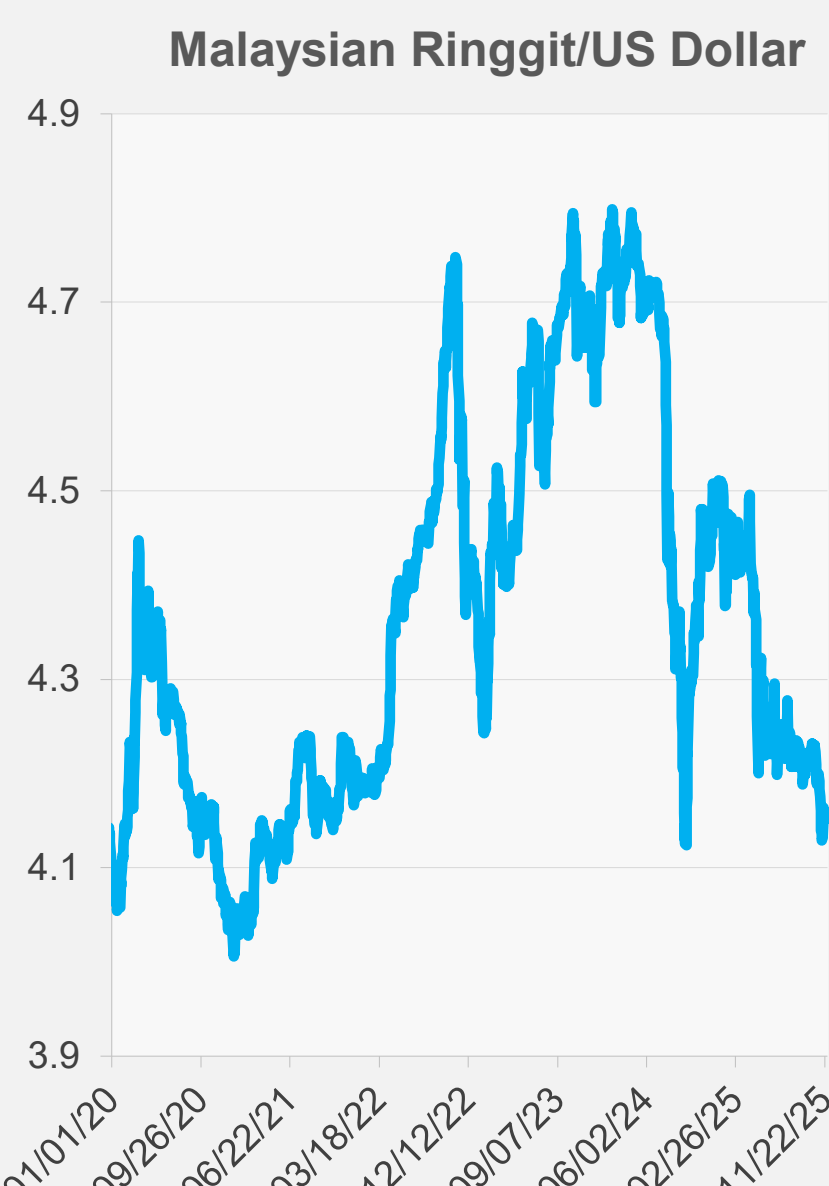
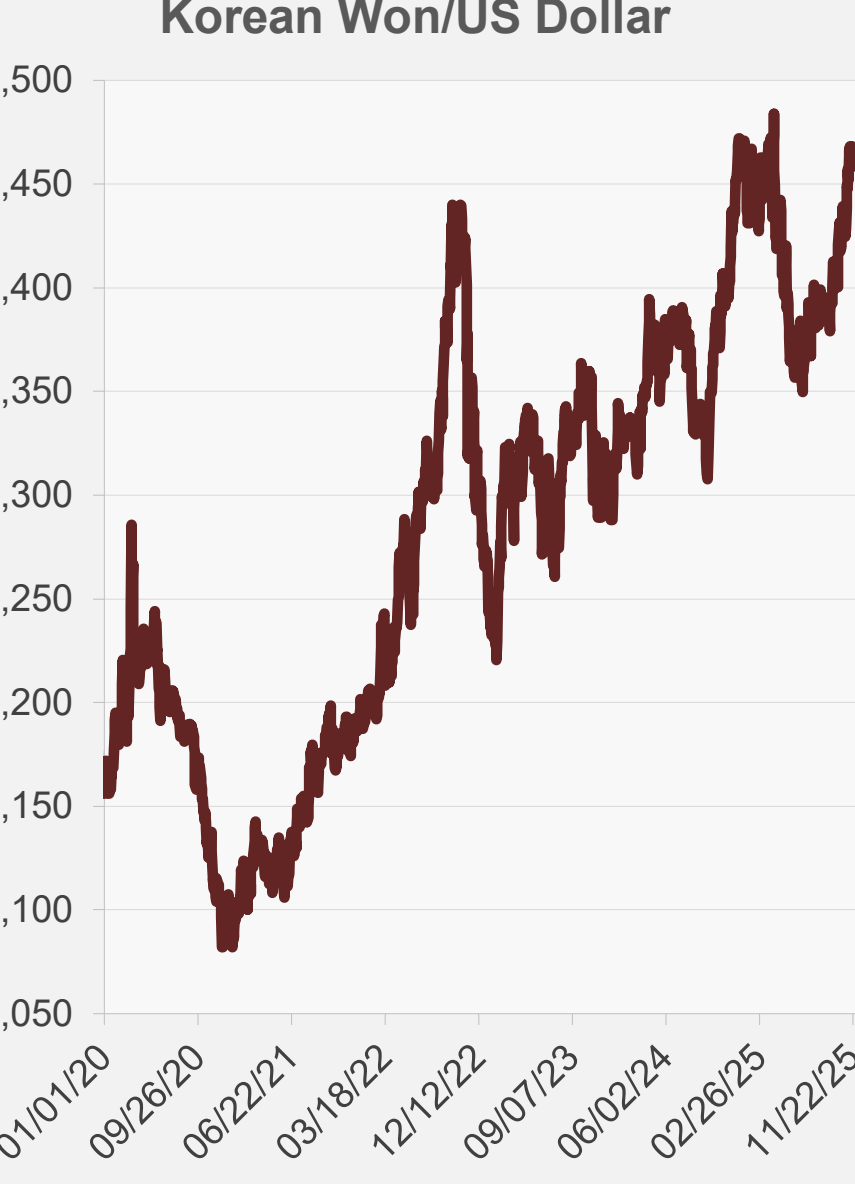
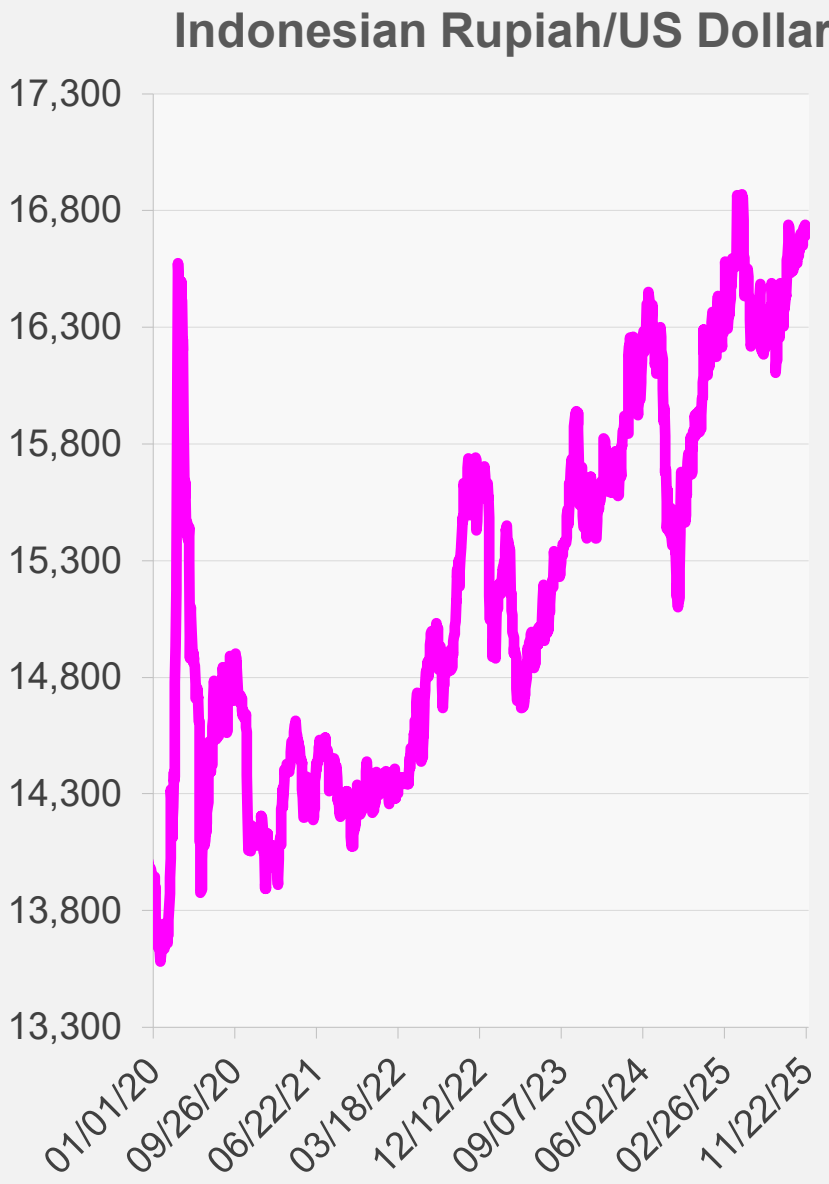
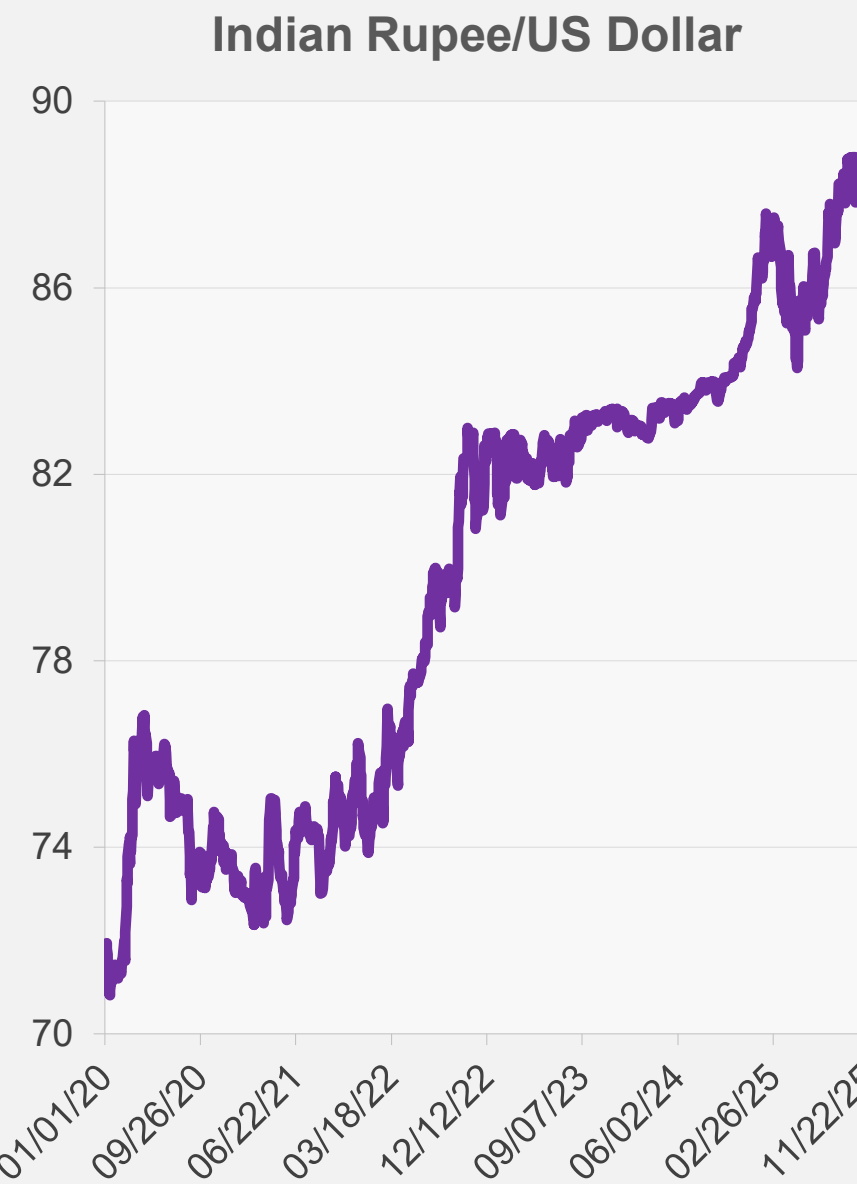
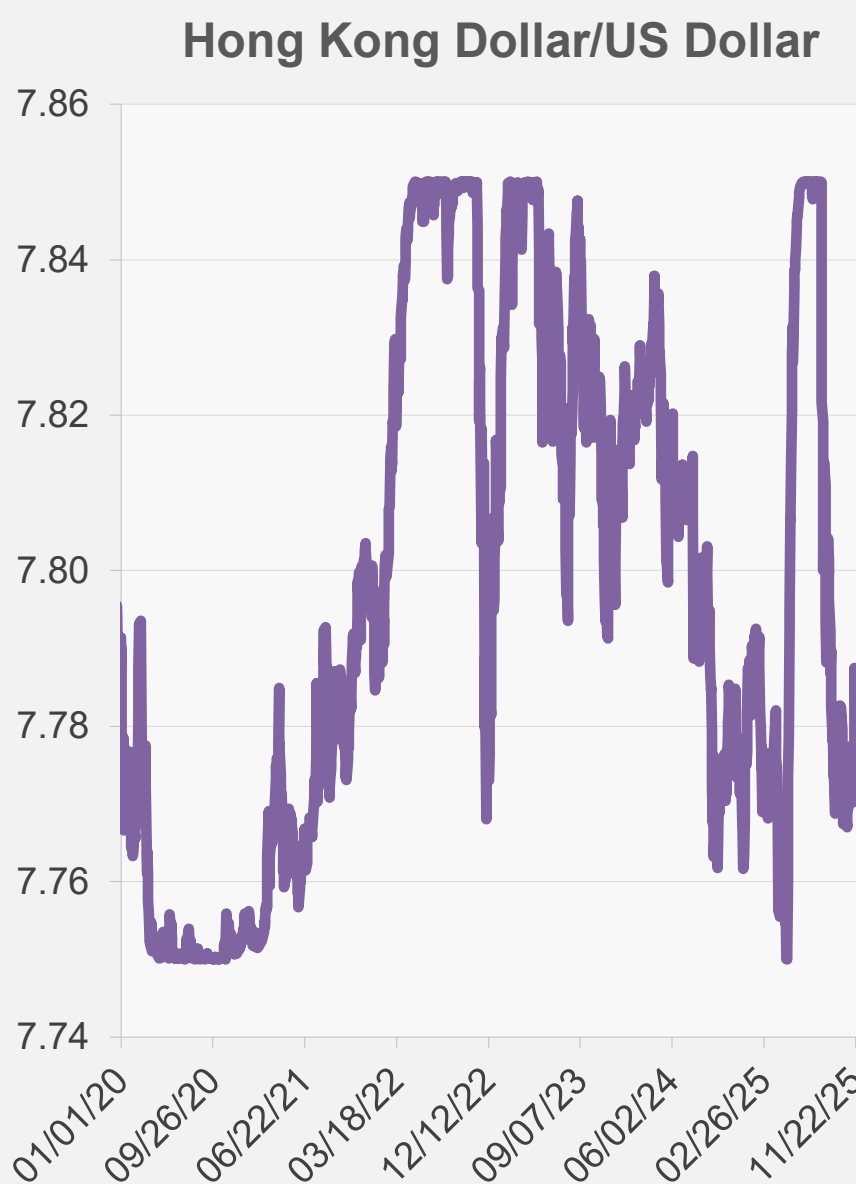
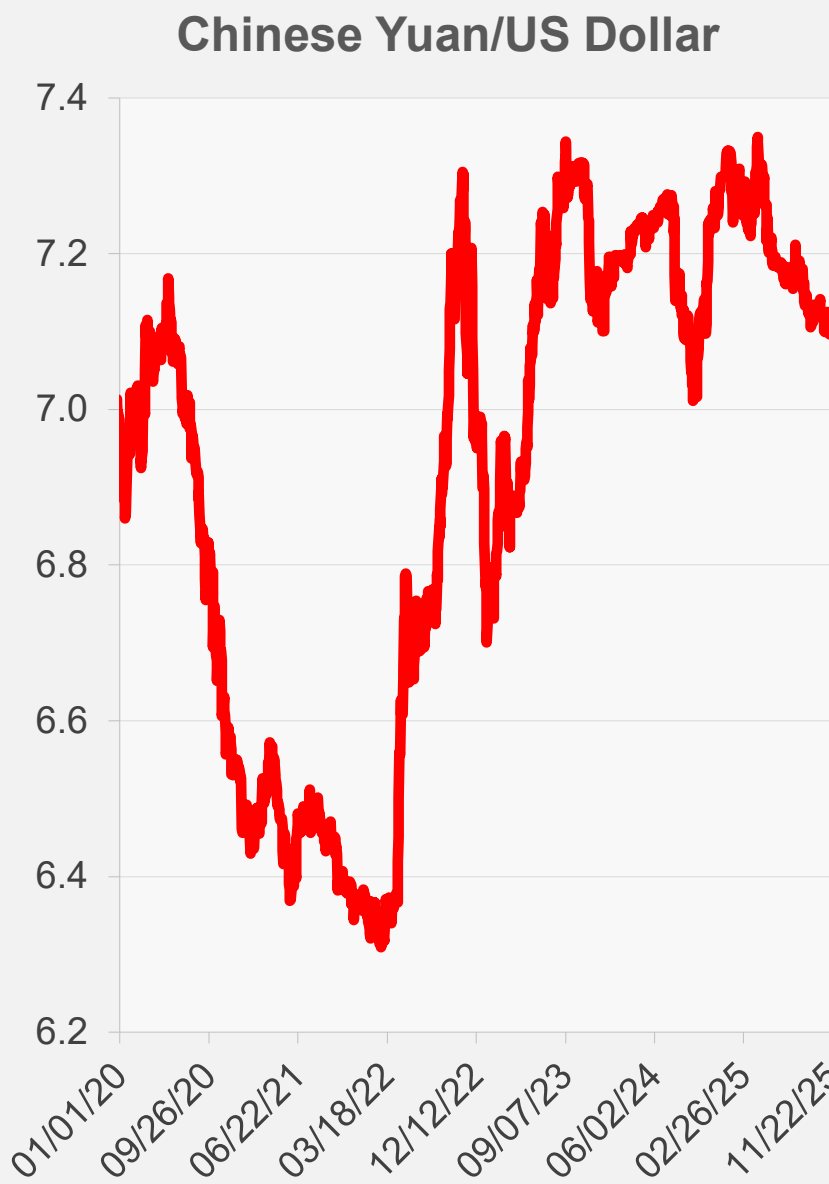
	Latest Closing	% change from Previous Day	% change from 01-Jan-25
Euro	0.87	-0.18	11.31
Japanese yen (JPY)	157.67	-0.73	-0.32
Bangladeshi taka (BDT)	122.60	-0.24	-2.53
Brunei dollar (BND)	1.31	-0.07	4.44
Chinese yuan (CNY)	7.12	-0.10	2.57
Hong Kong dollar (HKD)	7.78	0.06	-0.19
Indian rupee (INR)	88.71	-0.13	-3.49
Indonesian rupiah (IDR)	16,730.00	-0.22	-3.80
Korean won (KRW)	1,468.15	-0.19	0.27
Malaysian ringgit (MYR)	4.16	-0.16	7.58
Pakistan rupee (PKR)	280.60	0.00	-0.79
Philippine peso (PHP)	59.06	-0.19	-2.05
Singapore dollar (SGD)	1.31	-0.11	4.34
Sri Lanka rupee (LKR)	308.00	0.08	-4.87
Taipei,China NT dollar (TWD)	31.28	-0.11	4.82
Thai baht (THB)	32.45	-0.09	5.09
Vietnamese dong (VND)	26,378.00	0.00	-3.39



NIE = Newly Industrialized Economies



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



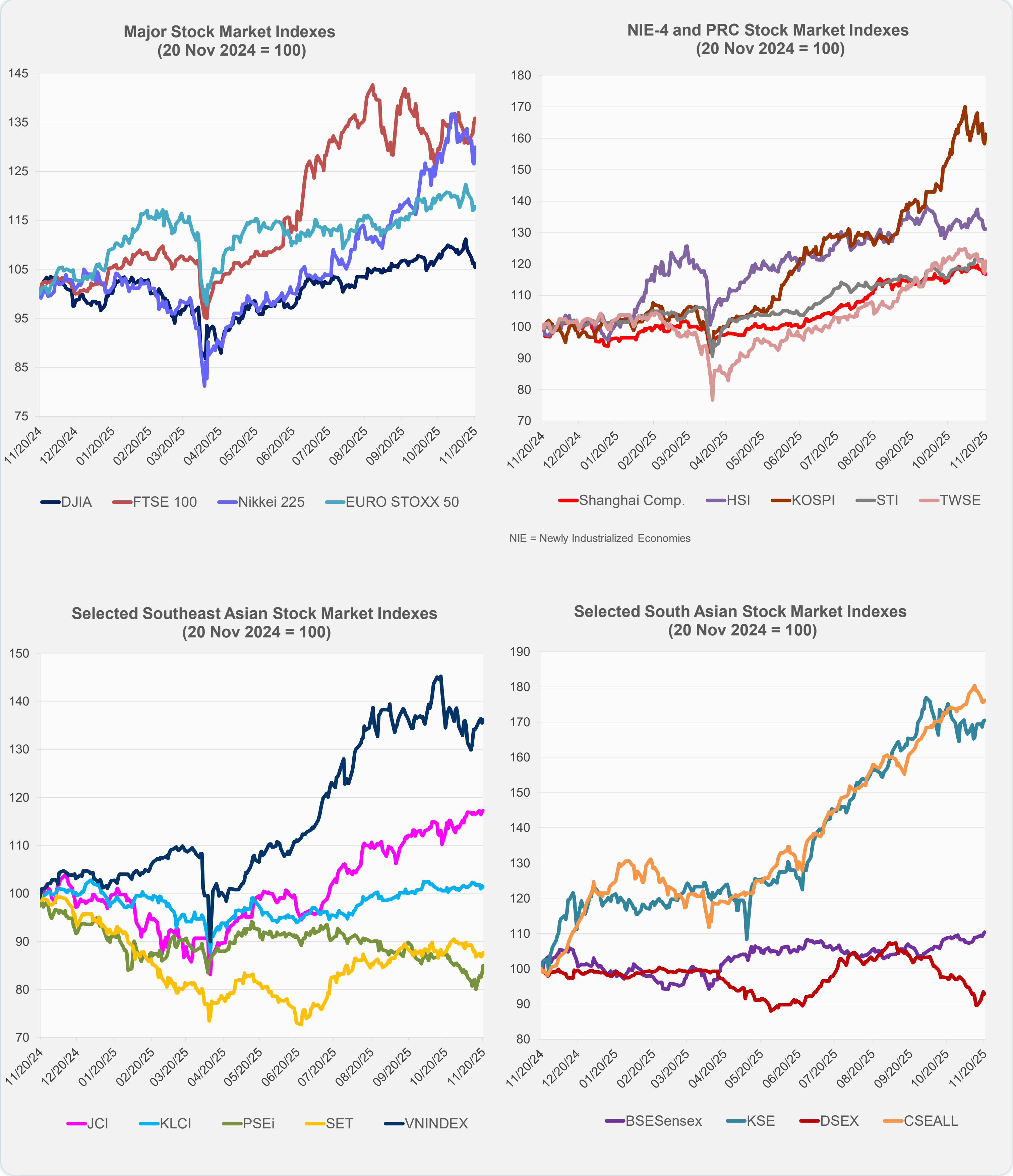
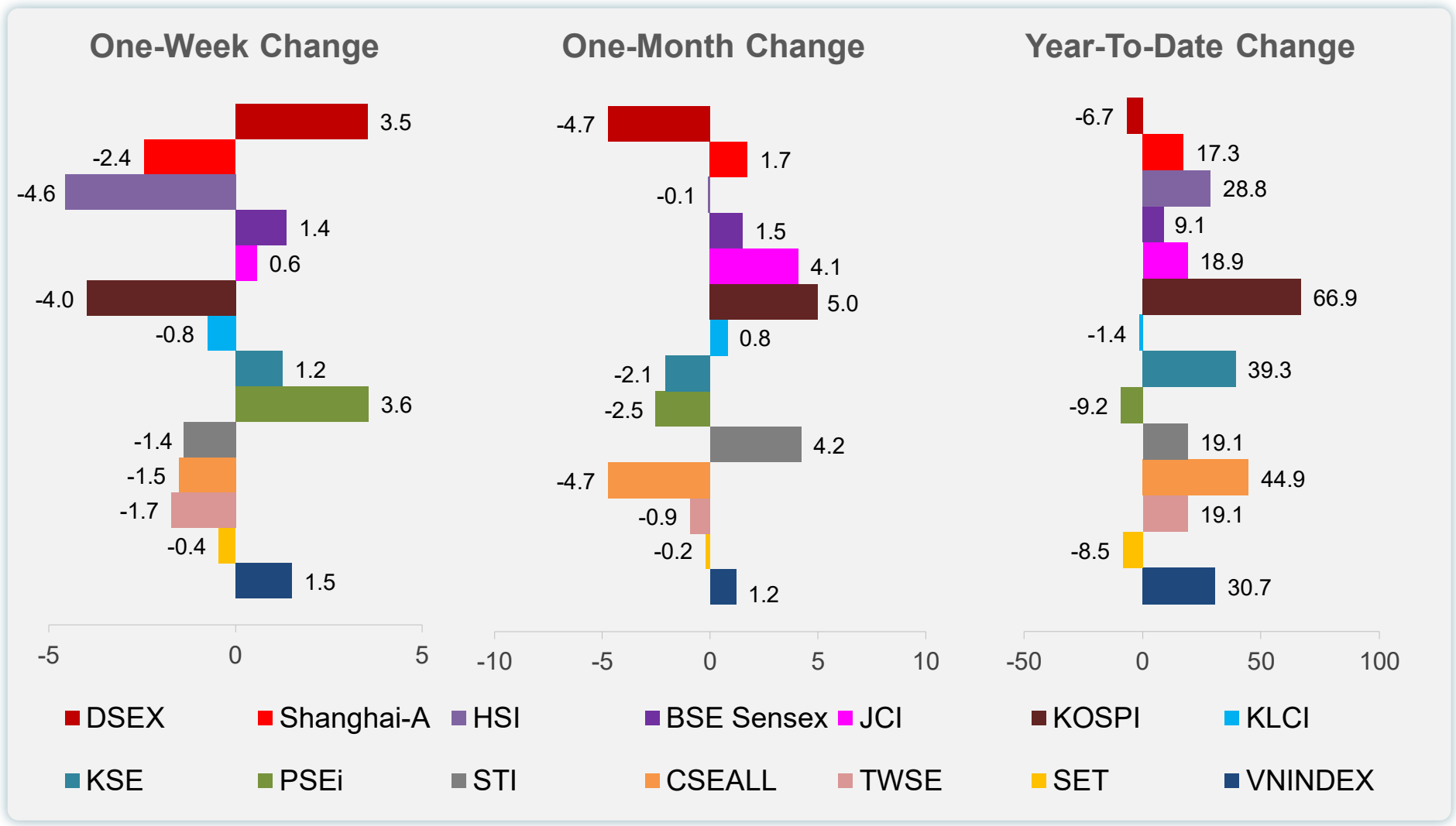
Source: Haver Analytics.

Daily Market Watch

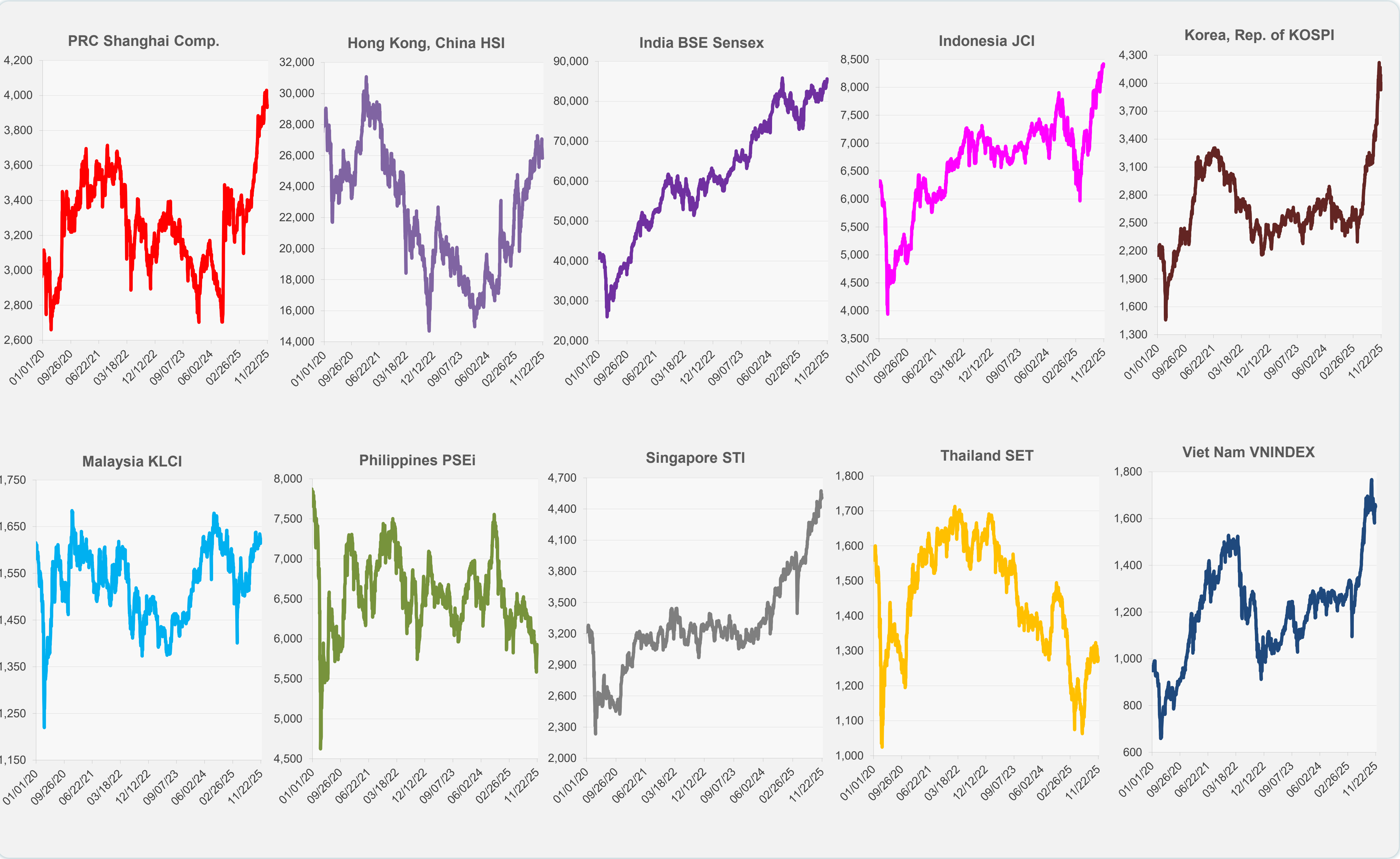
STOCK INDEXES

21 November 2025, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	45,752.26	-0.84	7.54
US NASDAQ	22,078.05	-2.15	14.33
US S&P 500	6,538.76	-1.56	11.17
UK FTSE 100	10,979.73	0.70	34.34
EURO STOXX 50	5,569.92	0.50	13.77
Japan NIKKEI 225	49,823.94	2.65	24.89
Bangladesh DSEX	4,869.01	-0.66	-6.69
PRC Shanghai Comp.	3,931.05	-0.40	17.28
Hong Kong, China HSI	25,835.57	0.02	28.79
India BSE Sensex	85,632.68	0.52	9.08
Indonesia JCI	8,419.92	0.16	18.93
Korea, Rep. of KOSPI	4,004.85	1.92	66.90
Malaysia KLCI	1,619.96	-0.24	-1.36
Pakistan KSE 100	162,934.90	0.14	39.25
Philippines PSEi	5,930.81	2.01	-9.16
Singapore STI	4,511.87	0.15	19.12
Sri Lanka CSEALL	23,104.96	0.33	44.91
Taipei,China TWSE	27,426.36	3.18	19.06
Thailand SET	1,281.81	0.76	-8.46
Viet Nam VNINDEX	1,655.99	0.42	30.72



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

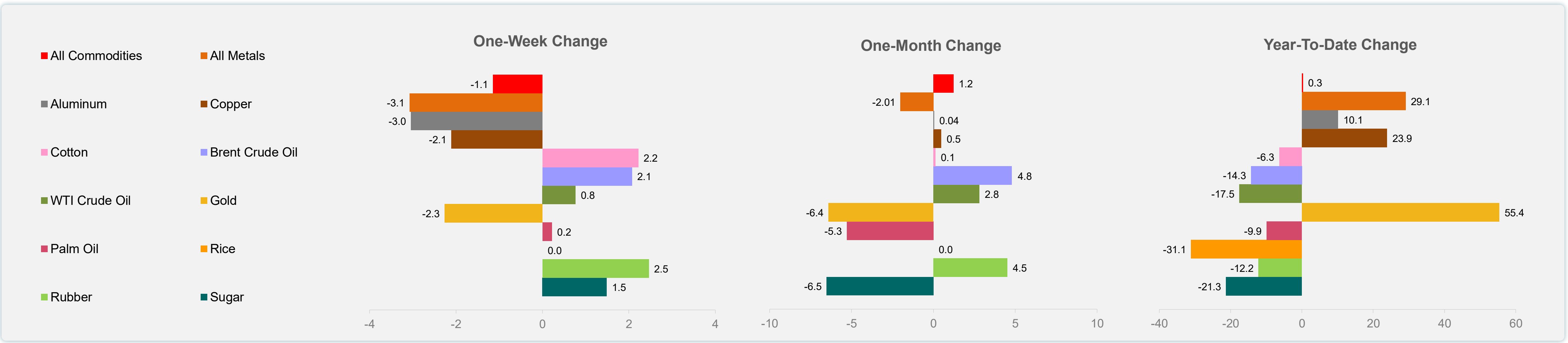
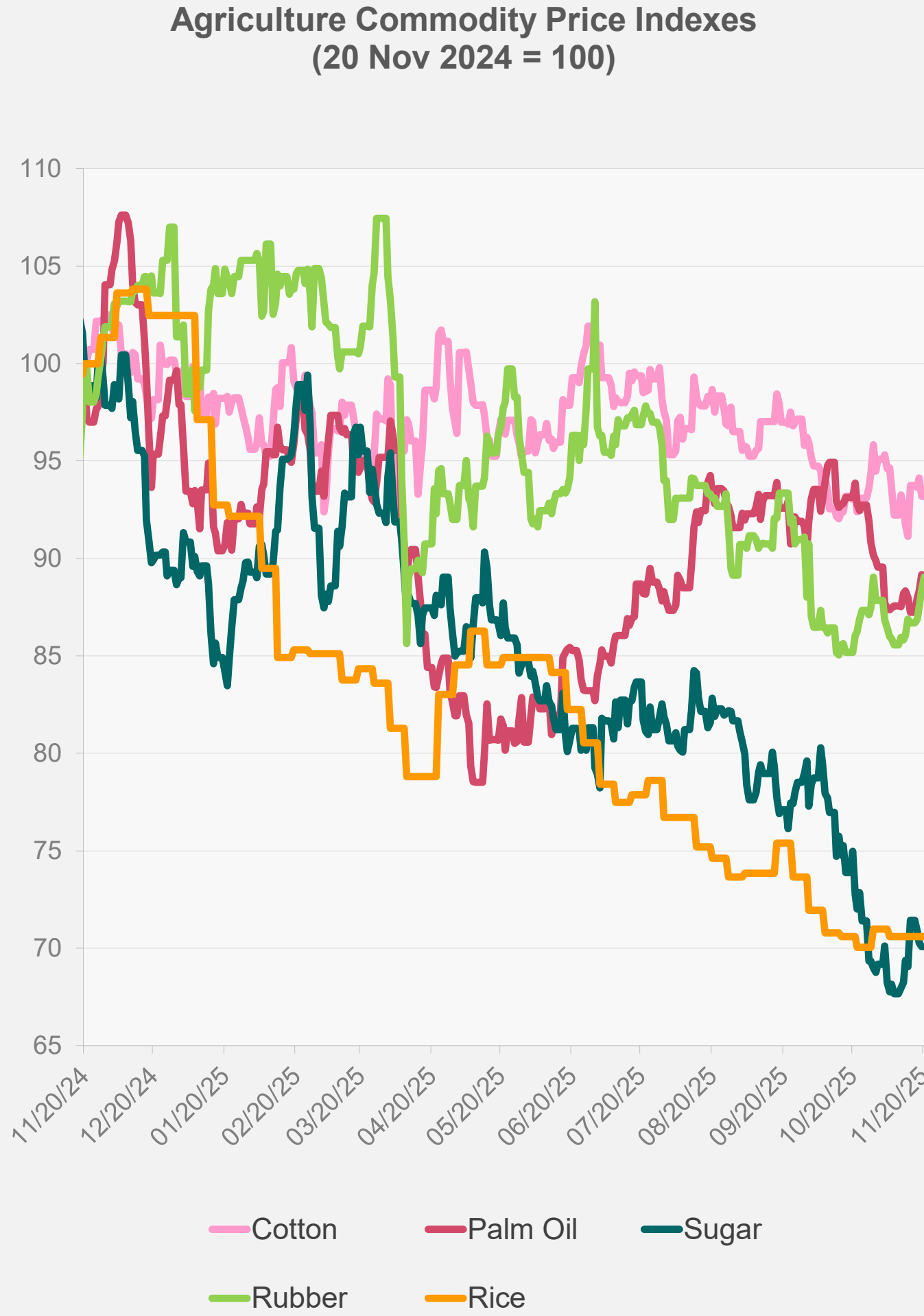
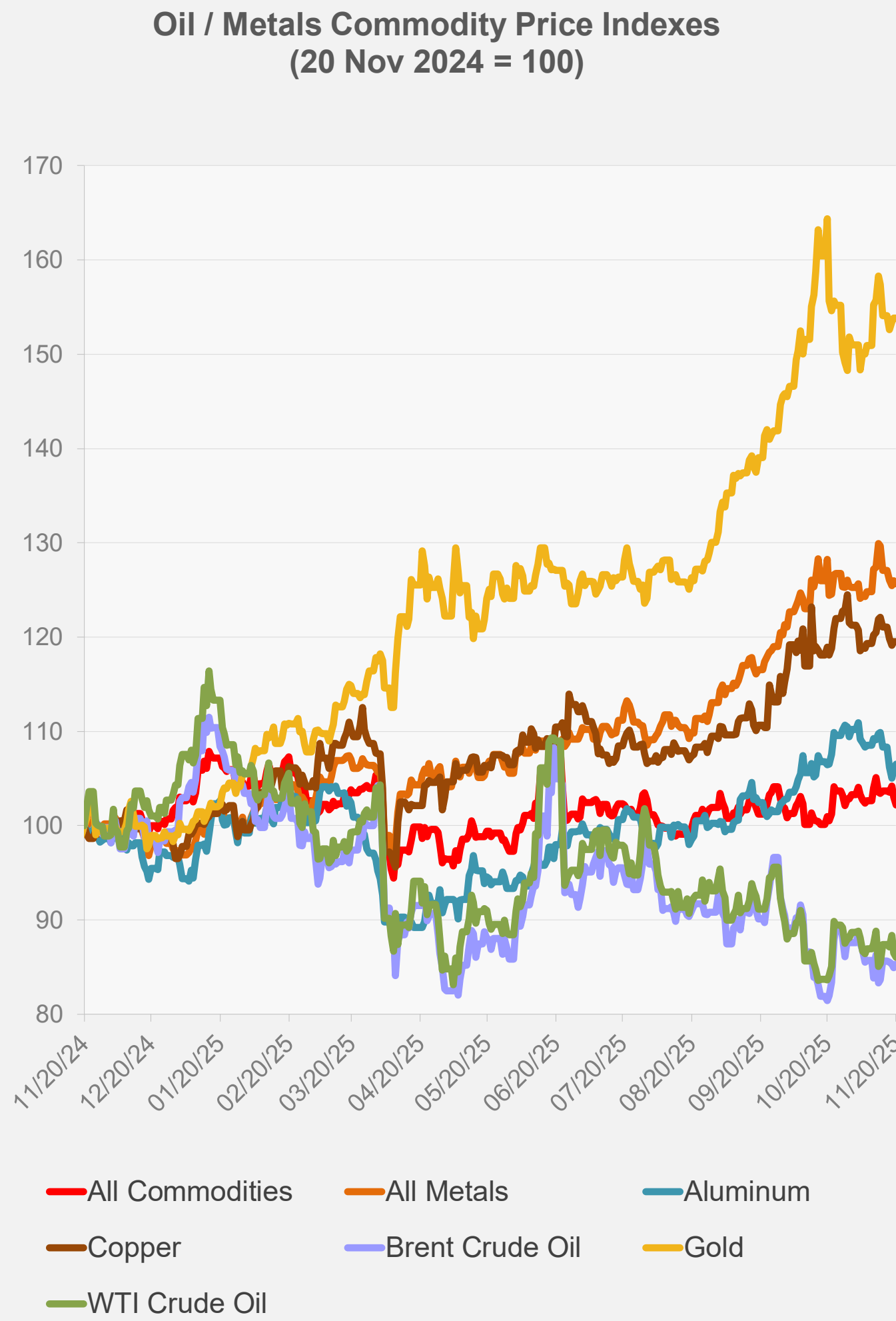


Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-25
S&P All Commodities	US\$	551.26	-0.77	0.29
S&P All Metals	US\$	396.76	-0.23	29.08
Aluminum	US\$/metric ton	2,782.84	0.53	10.13
Copper	US\$/metric ton	10,719.61	0.00	23.89
Cotton	US cents/lb	61.74	-0.06	-6.31
Brent Crude Oil	US\$/barrel	63.53	0.51	-14.27
WTI Crude Oil	US\$/barrel	59.14	-0.50	-17.54
Gold	US\$/troy oz	4,077.19	-0.02	55.35
Palm Oil	US\$/metric tonne	991.39	-1.09	-9.88
Rice ¹	US\$/metric ton	370.00	0.00	-31.10
Rubber ²	US\$/kg	208.00	0.73	-12.16
Sugar	US cents/lb	14.33	0.00	-21.26

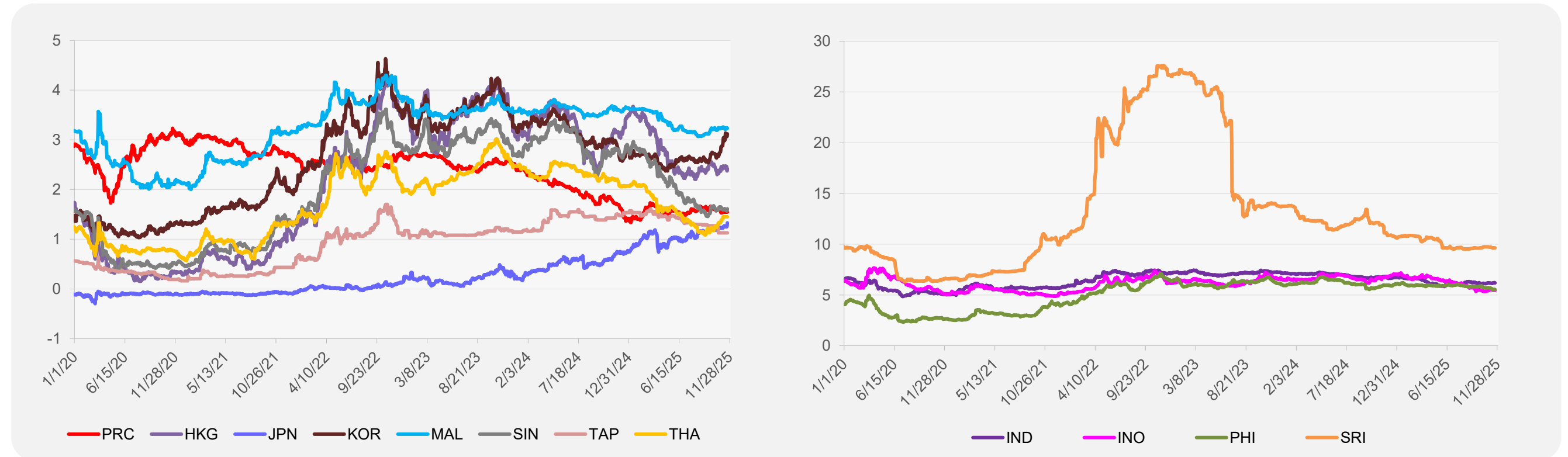
¹ Latest closing price from 5 November 2025.

² Singapore Exchange, Ribbed Smoked Sheet Rubber.

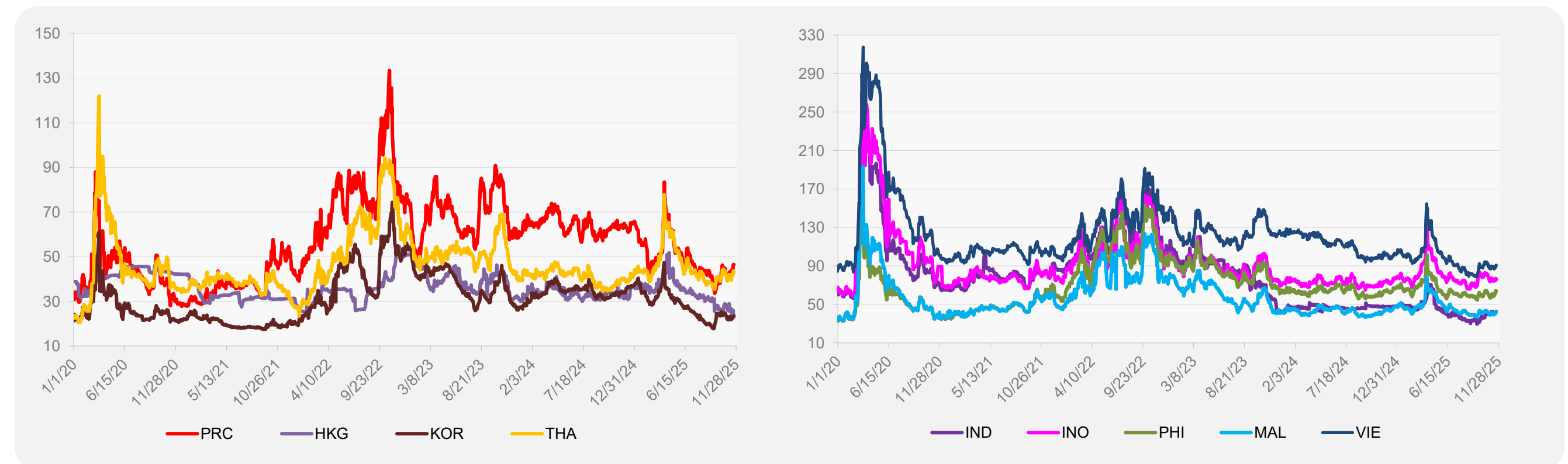


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.